Add RON Closing Provider LOB to Existing Org ID Quick Start Guide

Thank you for your interest in the MERS[®] Remote Online Notarization (RON) Video Storage solution, the mortgage industry's reliable, secure, long-term storage repository for the RON eClosing videos associated with mortgage loans registered on MERS[®] System and/or MERS[®] eRegistry. This *Quick Start Guide* provides you a roadmap on how to add the RON Closing Provider Line of Business (LOB) to your existing Org ID and prepare to make use of the MERS[®] RON Video Storage solution.

Which Organizations need to become a MERS® RON Video Storage Member?

Your organization needs to become a MERS[®] RON Video Storage Member only if it provides remote online notarization services and intends to upload its eClosing videos to the RON Video Storage solution. Otherwise, your existing MERS[®] System membership allows it to retrieve the RON eClosing videos associated with your registered mortgage loans.

How Does My Organization Become a MERS® RON Video Storage Member?

Follow these steps to become a MERS® RON Video Storage Member:

MERS

- I. Notify MERSCORP Holdings, Inc. of your organization's interest in using the RON Video Storage solution.
 - Organizations that do not have an existing MERS[®] System membership submit a MERS[®] eApplication to MERSCORP Holdings. See the Applying for MERS[®] RON Video Storage Membership Quick Start Guide for instructions.
 - Organizations with an active MERS[®] System membership complete a MERS[®] Change Request Form to request that the RON Closing Provider LOB be added to their Org ID. For instructions, see Adding RON Closing Provider LOB to an Existing Org ID below.
- 2. Execute the *MERS® RON Video Storage Agreement* and submit it to MERSCORP Holdings. You will be sent this *Agreement* once MERSCORP Holdings begins processing your request.
- 3. Decide how your organization will interface with the RON Video Storage solution:
 - If your organization will develop an XML API to programmatically transact with the RON Video Storage solution, download the *RON DTDs* and *Technical Integration Guide* from the MERS[®] Member website and provide these resources to your Development team.
 - If your organization will use the MERS[®] System user interface to manually perform RON eClosing Video transactions, download the User Guide from the MERS[®] Member website and provide it to your users.
- 4. Fully test your XML API in our Training environment before promoting your code to Production.

Important: MERSCORP Holdings strongly recommends the following best practices when integrating your internal processes and infrastructure with the RON Video Storage solution:

- Do not use Production data in the Training environment, and do not use test data in the Production environment.
- Ensure your users are trained to perform RON Video Storage transactions before they begin submitting transactions in Production by testing in the *Training* environment.



Adding RON Closing Provider LOB to an Existing Org ID

Perform the following steps to request the RON Closing Provider LOB for an existing MERS® System Org ID:

- 1. Log on to the MERS[®] Member website and access the *MERS[®] Change Request Form*.
- 2. Complete the Submitter Information page, then click Submit.

Л	MERS®	Change Request Form	Log Out			
	Submitter Inform	Ibmitter Information - MERS [®] Change Request				
	-	nter your information on this page. Upon submission, you will be directed to ERS® Change Request form.				
	Please contact mem	pershipteam@mersinc.org with any questions.	Enter Submitter Information the click Submit			
		First Name*				
		Last Name*				
		Title*				
wher	mit enabled of fields are plete	Email*				
		Submit				

3. Answer the following questions on the *Questionnaire* page, then click *Continue*.

Categories		
Questionnaire		Select No for
MERS® Org ID * 1000001	Company Name * Test129681	question one
	$ERS^{\$}$ Org ID and Company Name that will be associated with this C pply to any other $MERS^{\$}$ Org IDs?	Change Request Form.
○ Yes ○ No		
2. Would you like to request c Identifier for the selected N	hanges associated to the MERS [®] System, the MERS [®] eRegistry, or 1 IERS [®] Org ID(s)?	the Legal Entity
MERS® System	□ MERS [®] eRegistry □ Legal Entity Identifier	
	Save Close Continue	



4. Respond **No** to the question about whether the requested change is the result of a merger.



5. Complete the Change Request Types page.

MERS [®] Change Request Form	Log Out	
Categories / Change Request Types		
Form Select planned effective date		
Please enter the effectiv		k MERS [®] System
Mergers and Acquisitions	sec	tion to expand
MERS [®] System	~	

- a) Select the check box titled Request Change to MERS® System Profile Settings.
- b) In the **Summary of Requested Changes field, enter the following text:** "Add RON Closing Provider Line of Business".

	MERS [®] System	~
	Change Request Types	
Select Profile Settings check be	 rase select all of the types of changes that you would like to report/request for all of the associated MERS[®] Org IDs y changes apply to only some and not all of the associated Org IDs selected, please deselect the unaffected Org I d submit a separate Change Request Form for those Org IDs. Also, if the effective dates for the any of the change fer, please submit a separate Change Request Form for those changes. Notice of Change to Corporate Address Request Change to Global Address List (GAL Email) Notice of Active D/B/A or Trade Names 	
Enter "Add RON	Request Change to MERS® System Membership Type Request Change to MERS® System Profile Settings Other	
Closing Provider Line of Business"	Request Change to MERS® System Profile Settings Continue enabled w page is complete	her
	Add RON Closing Provider Line of Business	
	Save Close Continue	



- 6. Read the attestation statement on the Attestation page.
 - If you can attest to the statement, select the checkbox at the beginning of the attestation statement, complete the other fields on the page, then click *Submit* to send your *Change Request Form* to MERSCORP Holdings for processing.
 - If you cannot attest to the statement, do not continue. Make the corrections necessary for you to be able to attest to the statement or have someone else in your organization submit the *Change Request Form* to MERSCORP Holdings for processing.

	Attestation					
Complete identifying field	Request Form") on behalf c the Change Request Form,	that I am authorized to submit this of the organization(s) identified ther and the information provided in the	ein. I have read and under e Change Request Form is	stand the contents of true and correct. I		
	effectuate the requested change(s). I acknowledge that the processing of the requested change when attesta			Current date no	tion check	
	First Name *	Last Name *	Title *			
	Email *		Date October 20, 2021			
	Submit enabled when bage is complete	Submit				

7. When processing your request, MERSCORP Holdings will send you a legal agreement that your organization must execute and return to complete your request.